

# **Provider Applications User Guide**

### Working with us online

The provider applications are a set of tools that make working with us simple. The secure log on system has been streamlined to simplify and better support access to tools and information for providers.

# Getting started with provider applications

All providers are eligible to register for CoOportunity Health web access. The first person that registers with your facility's credentials is the delegate at your office. As the delegate, they are responsible for managing your facility's user accounts and answering questions about CoOportunity Health web access.

#### The delegate can:

- 1. Manage current users
  - Add new providers and assign access rights as necessary.
  - Edit users as their information or access rights change.
  - Inactivate accounts for users that leave your facility.
- 2. Provide web access support for their facility
  - Answer questions on provider applications.

#### All users can:

- 1. Access provider secured tools and information
  - Claim Status Search
  - Remittance Inquiry
  - Eligibility
  - Secured information

## User guide at a glance

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# **Claim Status Search**

Allows you to check the status of the claims that have been submitted to CoOportunity Health

## Search by Member Number

Clicking **Claims Status Inquiry** from the home page displays the following Claim Status Search application. The search page allows you to perform specific searches per member number (default search tab setting), patient control number, or claim number.

| Claim status search                                    |                            |                                       | ? |
|--|----------------------------|---------------------------------------|---|
| Search by  |                            |                                       |   |
| *Member #  | * Service date range       | * Service date range<br>to MM/DD/YYYY |   |
| *Provider name   |                            |                                       |   |
| Bill type #  |                            |                                       |   |
| Clear   Search   |                            |                                       |   |
| Use the criteria above to conduct a search, and your r | results will display here. |                                       |   |



### Search by Patient Control Number

Selecting the **Patient Control Number** radio button on the search page allows you to search per patient control number and then displays a list of claims matching your search in the search results pane.

| Claim status search   | 0    |
|---|------|
| Search by<br>Member #  Patient control #  Claim #                           |      |
| *Patient control # Bill type #  *Provider name Select *  Clear   Search     |      |
| Use the criteria above to conduct a search, and your results will display h | ere. |

## Search by Claim Number

Selecting the **Claim Number** radio button on the search page allows you to search per claim number and then displays the matching claim in the search results pane.

| Claim status search   | ? |
|---|---|
| Search by<br>◎ Member #  ◎ Patient control #  ◎ Claim #                         |   |
| * Claim #<br>Clear   Search   |   |
| Use the criteria above to conduct a search, and your results will display here. |   |



#### Search Results

The **Search Results** pane appears in the lower portion of the search tab. If you enter criteria in the search fields and click search, the search results pane displays a list of claims matching your search criteria.

#### Results for search by member #

| Show 10 💌 entries  |                 |                |          |            |           |
|--|-----------------|----------------|----------|------------|-----------|
| Provider name  | Service from \$ | Service to 🛛 🗘 | Status 🗘 | Claim # 👻  | Amount \$ |
| ABC Medical Group  | 12/26/2012      | 12/26/2012     | F1       | 2340326667 | 109.00    |
| ABC Medical Group  | 12/30/2012      | 12/30/2012     | F2       | 2241083055 | 183.00    |
| ABC Medical Group  | 02/05/2013      | 02/05/2013     | F1       | 2849852325 | 435.00    |
| ABC Medical Group  | 03/07/2013      | 03/07/2013     | F1       | 3154865420 | 209.00    |
| ABC Medical Group  | 08/16/2013      | 08/16/2013     | F4       | 3654254214 | 183.00    |
| ABC Medical Group  | 12/12/2013      | 12/12/2013     | F1       | 5454215368 | 345.00    |
| Showing 1 to 6 of 6 entries     First     Previous     1     Next     Last |                 |                |          |            |           |

View selected

#### **Review Selected Claims**

Check one or multiple claim line boxes in the search results pane, and then click the view selected button to display the selected claims. The claims will display on horizontal bars that expand or contract for ease of viewing. Clicking the right arrow next to a claim expands that claim. After your review, clicking the down arrow contracts the claim.

| Claim # 234                                | 0326667 / Payer re  | ference # 18732085     | 0                  |
|--|---|------------------------|--------------------|
| Claim # 224                                | 1083055 / Payer re  | ference # 17334633     | 5                  |
| To take further act<br>the right or contac | tion on this claim, select the N<br>t claims at 1.800.444.4558. | More actions button to |                    |
| Summary                                    |   |                        |                    |
| Name                                       | Charlie Andrews   | Provider name          | ABC Medical Group  |
| Member #                                   | 12345678  | Claim amount           | 183.00             |
| Dah  | 1/1/1970  | Claim service dates    | 1/30/2012 to 1/30  |
| DOD  | 1/1/10/0  | Giulini aci vice dutea | 1/00/2012 (0 1/00) |
| Gender                                     | Male  | Patient control #      | 1234567890         |



# Claim Results (Remittance)

Checking desired claim line box in the search results pane and then clicking the view selected button displays the corresponding claim status data.

| Claim  | status inq  | uiry               |                      |   |                              |   |                        | ?            |
|--|---|--------------------|----------------------|---|------------------------------|---|------------------------|--------------|
| Claim # 2340   | 326667 / Payer ref  | erence # 18732     | 20850                |   |                              |   | More                   | actions 🕶    |
| To take furth<br>1.800.444.45  | er action on this cl<br>558.                                  | aim, select the    | More actions but     | tton to the righ  | t or contac                  | t claims at   |                        |              |
| Summa  | iry   |                    |                      |   |                              |   | Check e                | ligibility 🖻 |
| Name<br>Member #<br>Dob<br>Gender<br>Claim #                                       | Charlie Andrews<br>12345678<br>1/1/1970<br>Male<br>2340326667 |                    |                      | Provider nar<br>Claim amour<br>Claim service<br>Patient cont<br>Bill type | ne<br>nt<br>e dates<br>rol # | ABC Medical Gro<br>109.00<br>12/26/2012 to :<br>Q784567<br> | up<br>12/26/20         | 12           |
| Claim iı   | nformation  |                    |                      |   |                              |   |                        |              |
| Payer refere<br>Adjudication<br>Status cate <u>c</u><br>Status date<br>Status code | ence # 18732<br>n date 1/10/2<br>gory F1<br>1/16/2<br>1       | 0850<br>013<br>013 |                      | Product<br>Payment am<br>Payment me<br>Check date<br>Check #              | ount<br>thod                 | Best Choice Acc<br>51.26<br>CHK<br>1/16/2013<br>54678214    | ess Plan               |              |
| Payme  | nt summar   | У                  |                      |   | View                         | claim remit   | View f                 | ull remit    |
| Patient cont<br>Patient resp<br>Claim paymo<br>Remit date                          | rol # Q7845<br>onsibil 0.00<br>ent 51.26<br>1/15/2            | 67<br>013          |                      | Provider liab<br>Other liabilit<br>State tax<br>Withhold                  | vility<br>Y                  | 58.75<br>0.00<br>1.01<br>0.00                               |                        |              |
| Payme  | nt detail   |                    |                      |   |                              |   |                        |              |
| Line<br>control #  | Date of service   | Adj<br>svc/mod     | Submitted<br>svc/mod | Charged<br>amount   | Paid<br>amount               | Grp cd/<br>reason cd  | Amt                    | Remark<br>cd |
| 92004  | 12/26/2012 -<br>12/26/2012                                    | 92004              |                      | 109.00  | 51.26                        | CO / 105<br>CO / 45<br>CO / 137                             | 2.14<br>56.61<br>-1.01 |              |

Back to results



# Claim Results (No Remittance)

Checking desired claim line box in the search results pane and then clicking the view selected button displays the corresponding claim status data.

| Claim status  | s inquiry   |                     |  |              | 9                                     |
|---|---|---------------------|--|--------------|---------------------------------------|
| Claim # 2340326667 / P  | More actions •  |                     |  |              |                                       |
| To take further action or 1.800.444.4558.   | n this claim, select th   | e More actions butt | on to the right or conta   | act claims a | lt                                    |
| Summary   |   |                     |  |              | Check eligibility 🖻                   |
| Name<br>Member #<br>Dob<br>Gender<br>Claim #  | ne         Charlie Andrews         Provider name         ABC Medical Group           nber #         12345678         Claim amount         109.00           1/1/1970         Claim service dates         12/26/2012 to :           der         Male         Patient control #         Q784567           m #         2340326667         Bill type |                     |  |              | dical Group<br>012 to 12/26/2012<br>7 |
| Claim informa   | ation   |                     |  |              |                                       |
| Payer reference #<br>Adjudication date<br>Status category<br>Status date<br>Status code | 187320850<br>1/10/2013<br>IP<br>1/10/2013<br>2  |                     | Product<br>Payment amount<br>Payment method<br>Check date<br>Check # | Best Ch      | oice Access Plan                      |
| Service dates   |   |                     |  |              |                                       |
| Line control #  | Start date  | End date            | Line amount  | Units        | Procedure code                        |
| 1   | 12/26/2012  | 12/26/2012          | 88.00  | 1            | 99212                                 |
| Back to results   |   |                     |  |              |                                       |



# How to perform a Claim Status Search

- 1. Click Claim Status Search from the applications menu option on the home page
- 2. Click desired radio button to search per member number, patient control number, or claim number.
- 3. Depending upon which search you selected, enter data into one or more of the following search fields:
  - Bill Type Number
  - Claim Number (If searching by claim, enter claim number and then click Search)
  - Member Number
  - Patient Control Number
  - Provider Name
  - Service Dates
- 4. Click **Search** option to display the list of claims matching your search criteria in the search results pane.
- 5. Checking desired claim line box and then clicking the view selected button displays the corresponding claim status data.
  - Checking multiple claim line boxes in the search results pane, and then clicking the view selected button, displays the selected claims on horizontal bars that expand or contract for ease of viewing.



# **Remittance Inquiry**

Allows you to review, check or audit claim data corresponding to a remittance check, which covers a batch of submitted claims

## Search by Check/EFT

Clicking **Remittance Inquiry** on the home page displays the Remittance Inquiry application, which allows you to review, check or audit the claim data that corresponds to a remittance check that covers a batch of submitted claims. The search tab allows you to perform specific searches per check or EFT number (default search tab setting), or per claim number. It also displays a list of remits when performing a search per provider information.

| Remittance Inquiry  | 3 |
|---|---|
| Search Notifications  |   |
| Search by   |   |
| O Provider info      O Claim #  |   |
| *Check/EFT #  |   |
|   |   |
| Clear  Search   |   |
| Use the criteria above to conduct a search, and your results will display here. |   |
|   |   |



## Search by Provider Info

Selecting the **Provider Info** radio button on the search tab allows you to search per provider data and then displays a list of remits matching your search in the search results pane.

| Remittance Inquiry                                   | e                          |  |
|--|----------------------------|--|
| Search Notifications                                 |                            |  |
| Search by  |                            |  |
| ◎ Check/EFT #  |                            |  |
| *Check/EFT date range                                | Check/EFT amount           |  |
| 12/1/2013  | \$                         |  |
| *Provider  | Patient control #          |  |
| Select *   |                            |  |
| Clear Search   |                            |  |
|  |                            |  |
| Use the criteria above to conduct a search, and your | results will display here. |  |
|  |                            |  |

# Search by Claim Number

Selecting the **Claim Number** radio button on the search tab allows you to search per claim number and then displays the matching claim in the search results pane.

| Remittance Inquiry  | 3 |
|---|---|
| Search Notifications  |   |
| Search by   |   |
| © Check/EFT #    ◎ Provider info    ◎ Claim #                                   |   |
| *Claim #  |   |
|   |   |
| Clear   Search  |   |
|   |   |
| Use the criteria above to conduct a search, and your results will display here. |   |



### Search Results

The **Search Results** pane appears in the lower portion of the search tab. If you enter criteria in the search fields and click search, the search results pane displays all of the remittance checks matching your search criteria.

| 🖨 Print | Results | for | search | by | Check/EFT | # |
|---------|---------|-----|--------|----|-----------|---|
|---------|---------|-----|--------|----|-----------|---|

| <b>Show</b> 10              | • entries  |                  |            |               |           |               |
|-----------------------------|------------|------------------|------------|---------------|-----------|---------------|
| Payee name 🔺                | NPI \$     | Check/EFT date 🗘 | Pay type 🗘 | Check/EFT # 🗘 | Amount \$ | View PDF      |
| ABC PROVIDER<br>HEALTH CARE | 1700170073 | 3/8/2012         | СНК        | 17001700      | 604.22    | Claim<br>Full |
| Showing 1 to 1 of           | 1 entries  |                  |            | First Pr      | evious 1  | Next Last     |

# **Notifications Tab**

The **Notifications** tab allows you to select providers from which you can receive remittance notifications, view or unsubscribe to your current subscriptions, as well as change the email address to which these notifications are sent. Remittance notifications arrive via email whenever new remits are generated by the claims department. Upon receiving an email alert, you can access the Remittance Inquiry application to view or print the remits.

| Search             | Notifications            |                         |                                |
|--------------------|--------------------------|-------------------------|--------------------------------|
| Select provider(   | s) you would like to rec | ceive notifications for | . Notifications may be receive |
| Need to change     | your email address? Ye   | our email is safe with  | us- we will not sell or share  |
| Notifications will | be sent to jsmith@yah    | oo.com.                 |                                |
| Availab            | le notifications         |                         |                                |
| □ Select all       | Subscribe                |                         |                                |
| ABC PRO            | VIDER HEALTH CARE PF     | RODUCTS                 | 1215912159                     |
| ABC PROV           | VIDER HEALTH CARE PR     | RODUCTS                 | 1033110331                     |
| - Curren           | t subscriptions          |                         |                                |
| □ Select all       | Unsubscribe              |                         |                                |
|                    | UTE                      | 157871578               | 7                              |



# Search for a Remittance

- 1. Click **Remittance Inquiry** from the applications menu option on the home page
- 2. Click desired radio button to search per check or EFT number, provider information, or claim number.
- 3. Depending upon which search you selected, enter data into one or more of the following search fields:
  - Check/EFT Amount
  - Check/EFT Date
  - Check/EFT Number
  - Claim Number
  - Patient Control Number
  - Provider
- 4. Click **Search** option to display the search results pane in the lower portion of the search tab.
  - The search results pane displays all of the remittance checks matching your search criteria.
- 5. Clicking the desired **Full** link under the view column displays the remittance data for the selected remittance check in PDF format.
  - Clicking the **Claim** link displays a snapshot of the full remittance data for the selected remittance check in PDF format, that is, it displays remittance detail for a specific claim. This is for the user's convenience so they don't always have to open an entire remit, which may sometimes be hundreds of pages.



# Eligibility

Allows you to determine a member's eligibility and copayment for particular services.

# Search by Member Number

Clicking **Eligibility** on the home page displays a Member Eligibility Disclaimer page. After reviewing the disclaimer information, click the continue button to display the following Member Eligibility - Search page. This page allows you to perform an eligibility inquiry by member number.

| Eligibility Inquiry                        |                              |              |                   | ? |
|--|------------------------------|--------------|-------------------|---|
| Search                                     |                              |              |                   |   |
| /ou may search up to two prior years       | of a member's eligibility ar | nd benefits. |                   |   |
| ) Member # 🔘 Member name                   | Social Security #            |              |                   |   |
| *Member #                                  | *Service                     | e start date | *Service end date |   |
|  | 12/15/2                      | 2013         | 01/29/2014        |   |
| Provider name                              |                              |              |                   |   |
| Select                                     |                              |              |                   |   |
| Q  |                              |              |                   |   |
| Search by: practitioner name (last, first) | or practitioner's NPI        |              |                   |   |
| Service type                               |                              |              |                   |   |
|  |                              |              |                   |   |
| Cléar   Search                             |                              |              |                   |   |



### Search by Member Name

This page allows you to perform an eligibility inquiry by member name and date of birth.

| Eligibility Inquiry | 9 |
|---------------------|---|
|                     |   |

# Search

You may search up to two prior years of a member's eligibility and benefits.

| 🔘 Member # 🛛 🖲 Member name 🛛 🔘 Social Security : | $\bigcirc$ | Member # | ۲ | Member name | $\bigcirc$ | Social Security | # |
|--|------------|----------|---|-------------|------------|-----------------|---|
|--|------------|----------|---|-------------|------------|-----------------|---|

| *First name   | *Last nam                         | e         |                | *Date of birth    |  |
|---|-----------------------------------|-----------|----------------|-------------------|--|
|   |                                   |           |                | MM/DD/YYYY        |  |
|   | *Service s                        | tart date |                | *Service end date |  |
|   | 12/15/201                         | .3        |                | 01/29/2014        |  |
| DUONAI: ENLER A DROVIGER ANG D  | raculioner to del specific benefi |           | 911 111 111 11 | 18                |  |
| You may also select a service ty  | pe to narrow results.             |           |                |                   |  |
| You may also select a service ty Provider name  | pe to narrow results.             |           |                |                   |  |
| You may also select a service ty Provider name Select   | pe to narrow results.             |           | ]              |                   |  |
| You may also select a service ty<br>Provider name<br>Select<br>Practitioner   | pe to narrow results.             |           |                |                   |  |
| You may also select a service ty<br>Provider name<br>Select<br>Practitioner   | pe to narrow results.             |           | ]              |                   |  |
| You may also select a service ty Provider name Select Practitioner Search by: practitioner name (last,              | e to narrow results.              |           |                |                   |  |
| You may also select a service ty Provider name Select Practitioner Search by: practitioner name (last, Service type | e to narrow results.              |           | ]              |                   |  |



# Search by Social Security Number

This page allows you to perform an eligibility inquiry by social security number.

| Eligibility Inquiry                             |                                      | 0                 |
|---|--------------------------------------|-------------------|
| earch   |                                      |                   |
| u may search up to two prior years of a         | a member's eligibility and benefits. |                   |
| Member # 🔘 Member name 🔘                        | Social Security #                    |                   |
| *Social Security #                              | *Service start date                  | *Service end date |
| XXX-XX-XXXX                                     | 12/15/2013                           | 01/29/2014        |
| Provider name                                   |                                      |                   |
| Select  |                                      |                   |
| Practitioner                                    |                                      |                   |
| ٩   |                                      |                   |
| Search by: practitioner name (last, first) or p | practitioner's NPI                   |                   |
| Service type                                    |                                      |                   |
|   |                                      |                   |
|   |                                      |                   |



#### **Medical Detail**

Once you click search, you will see the coverage details for the searched member.

| Cove  | erage de  | tails  |  |   |  |   |
|---|---|--|--|---|--|---|
| Type of coverage       Med         Group #       101:         Benefit record start date       01/0         Coverage start date       01/0 |   | Medical<br>10124<br><b>date</b> 01/01/201<br>01/01/201                             | 4  | Relationship<br>Package code<br>Benefit record<br>Coverage end o      | Self<br>45B<br>end date -<br>date -  |   |
| Produc<br>Admini<br>Clinic a  | t<br>strative group<br>ssignment  | Best Choic<br>242 - CoO<br>013 - Des   | e Access Plan<br>portunity Health All<br>Moines Central                            | Access  |  |   |
| view po<br>view me  | licyholder infori<br>ember's online l   | mation<br>benefits   |  |   |  |   |
| Rema  | iining patie  | ent respons  | ibilities deter  | mined as of 01  | f-pocket   | 2:50 PM   |
| Individ<br>Family   | ual Out-of-Ne<br>Out-of-Netwo   | etwork<br>ork  | \$1000.00<br>\$2500.00   | Indivi<br>Family<br>Indivi<br>Family                                  | dual In-Network<br>/ In-Network<br>dual Out-of-Network<br>/ Out-of-Network | \$1500.0<br>\$2900.4<br>\$3500.0<br>\$5900.4                      |
| Sym   | ıbol key  |  |  |   |  |   |
| D   | Deductible ap   | plies for this ser   | vice   |   |  |   |
| 0   | Out-of-pocke  | t applies for this   | service  |   |  |   |
| 0   | More informa  | tion is available for th   | is level<br>for this level by click  | ing on the info icon  |  |   |
| Ben   | efit name   | In Network<br>Benefit<br>Level 1   | In Network<br>Benefit<br>Level 2   | In Network<br>Benefit<br>Level 3                                      | In Network Walk<br>in Clinic Benefit                                       | Out of Network<br>Benefit<br>Level                                |
| Indi  | vidual OOP  | \$1500.00  | \$1500.00  | \$1500.00   | \$1500.00  | \$3500.00   |
| Max   | vidual  | N/A  | N/A  | N/A   | N/A  | \$200.00  |
| Max<br>Indi<br>Ded  | uctible   |  |  | \$3000.00   | \$3000.00  | \$6000.00   |
| Max<br>Indi<br>Ded<br>Fam   | uctible<br>ily OOP Max  | \$3000.00  | \$3000.00  | +   |  |   |
| Max<br>Indi<br>Ded<br>Fam<br>Fam  | uctible<br>illy OOP Max<br>illy Deductible  | \$3000.00  | \$3000.00  | N/A   | N/A  | \$600.00  |
| Max<br>Indi<br>Ded<br>Fam<br>Fam<br>Offic   | uctible<br>illy OOP Max<br>illy Deductible<br>ce Visit                                | \$3000.00<br>N/A<br>\$15.00<br>O   | \$3000.00<br>N/A<br>\$25.00<br>O   | N/A<br>\$35.00<br>O   | N/A<br>\$15.00<br>O  | \$600.00<br>30%<br>D O  |
| Max<br>Indi<br>Ded<br>Fam<br>Fam<br>Offic<br>Offic  | uctible<br>iily OOP Max<br>iily Deductible<br>ce Visit<br>ce Visit - Well             | \$3000.00<br>N/A<br>\$15.00<br>O<br>Full Coverage                                  | \$3000.00<br>N/A<br>\$25.00<br>O<br>Full Coverage                                  | N/A<br>\$35.00<br>O<br>Full Coverage                                  | N/A<br>\$15.00<br>O<br>Full Coverage                                       | \$600.00<br>30%<br>D O<br>Not Covered                             |
| Max<br>Indi<br>Ded<br>Fam<br>Offic<br>Care<br>Urge  | uctible<br>nily OOP Max<br>nily Deductible<br>ce Visit<br>ce Visit - Well<br>ent Care | \$3000.00<br>N/A<br>\$15.00<br>O<br>Full Coverage<br>\$40.00<br>O                  | \$3000.00<br>N/A<br>\$25.00<br>O<br>Full Coverage<br>\$40.00<br>O                  | N/A<br>\$35.00<br>O<br>Full Coverage<br>\$40.00<br>O                  | N/A<br>\$15.00<br>O<br>Full Coverage<br>\$15.00<br>O                       | \$600.00<br>30%<br>D O<br>Not Covered<br>30%<br>D O               |
| Max<br>Indi<br>Ded<br>Fam<br>Offic<br>Offic<br>Care<br>Urge<br>ER V   | uctible<br>illy OOP Max<br>illy Deductible<br>ce Visit<br>ce Visit - Well<br>ent Care | \$3000.00<br>N/A<br>\$15.00<br>O<br>Full Coverage<br>\$40.00<br>O<br>\$100.00<br>O | \$3000.00<br>N/A<br>\$25.00<br>O<br>Full Coverage<br>\$40.00<br>O<br>\$100.00<br>O | N/A<br>\$35.00<br>O<br>Full Coverage<br>\$40.00<br>O<br>\$100.00<br>O | N/A<br>\$15.00<br>O<br>Full Coverage<br>\$15.00<br>O<br>N/A                | \$600.00<br>30%<br>D O<br>Not Covered<br>30%<br>D O<br>30%<br>D O |

CoOportunity Health has contracted with HealthPartners Administrators, Inc. to provide claims processing, medical management and certain other administrative services.